



**This Application Form relates to the Offer of Fully Paid Shares in Ezenet Limited (to be renamed "Oro Verde Limited") pursuant to the Prospectus dated 2 November 2011 and Supplementary Prospectus dated 11 November 2011.**

**APPLICATION FORMS**

Please complete all parts of the Application Form using BLOCK LETTERS. Use correct forms of registrable name (see below). Applications using the wrong form of name may be rejected. Current CHESSE participants should complete their name and address in the same format as they are presently registered in the CHESSE system.

Insert the number of Shares you wish to apply for. The application must be for a minimum of 10,000 Shares and thereafter in multiples of 1,000 Shares. The applicant(s) agree(s) upon and subject to the terms of the Prospectus to take any number of Shares equal to or less than the number of Shares indicated on the Application Form that may be allotted to the applicants pursuant to the Prospectus and declare(s) that all details of statements made are complete and accurate.

No notice of acceptance of the application will be provided by the Company prior to the allotment of Shares. Applicants agree to be bound upon acceptance by the Company of the application.

Please provide us with a telephone contact number (including the person responsible in the case of an application by a company) so that we can contact you promptly if there is a query in your Application Form. If your Application Form is not completed correctly, it may still be treated as valid. There is no requirement to sign the Application Form. The Company's decision as to whether to treat your application as valid, and how to construe, amend or complete it shall be final.

**PAYMENT**

All cheques should be made payable to "Ezenet Limited - Share Offer Account" and drawn on an Australian bank and expressed in Australian currency and crossed "Not Negotiable". Cheques or bank drafts drawn on overseas banks in Australian or any foreign currency will NOT be accepted. Any such cheques will be returned and the acceptance deemed to be invalid.

Sufficient cleared funds should be held in your account as your acceptance may be rejected if your cheque is dishonoured. Do not forward cash as receipts will not be issued.

**LODGING OF APPLICATIONS**

Completed Application Forms and cheques must be:

<b>Posted to:</b> Ezenet Limited C/- Security Transfer Registrars Pty Ltd PO Box 535 APPLECROSS WA 6953	<b>OR</b>	<b>Delivered to:</b> Ezenet Limited C/- Security Transfer Registrars Pty Ltd 770 Canning Highway APPLECROSS WA 6153
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**Applications must be received by no later than 5.00pm (WST) on the Closing Date 9 December 2011 which may be changed immediately after the Opening Date at any time and at the discretion of the Company.**

**CHESSE HIN/BROKER SPONSORED APPLICANTS**

The Company intends to become an Issuer Sponsored participant in the ASX CHESSE System. This enables a holder to receive a statement of holding rather than a certificate. If you are a CHESSE participant (or are sponsored by a CHESSE participant) and you wish to hold shares allotted to you under this Application on the CHESSE subregister, enter your CHESSE HIN. Otherwise, leave this box blank and your Shares will automatically be Issuer Sponsored on allotment.

**TAX FILE NUMBERS**

The collection of tax file number ("TFN") information is authorised and the tax laws and the Privacy Act strictly regulate its use and disclosure. Please note that it is not against the law not to provide your TFN or claim an exemption, however, if you do not provide your TFN or claim an exemption, you should be aware that tax will be taken out of any unfranked dividend distribution at the maximum tax rate.

If you are completing the application with one or more joint applicants, and you do not wish to disclose your TFN or claim an exemption, a separate form may be obtained from the Australian Taxation Office to be used by you to provide this information to the Company. Certain persons are exempt from providing a TFN. For further information, please contact your taxation adviser or any Taxation Office.

**CORRECT FORM OF REGISTRABLE TITLE**

Note that only legal entities are allowed to hold securities. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to Ezenet Limited. At least one full given name and the surname are required for each natural person. The name of the beneficiary or any other non-registrable name may be included by way of an account designation if completed exactly as described in the example of the correct forms of registrable names below:

**TYPE OF INVESTOR**

**Individual**

Use given names in full, not initials.

**CORRECT**

Mr John Alfred Smith

**INCORRECT**

J A Smith

**Company**

Use the company's full title, not abbreviations.

ABC Pty Ltd

ABC P/L or ABC Co

**Joint Holdings**

Use full and complete names.

Mr Peter Robert Williams &  
Ms Louise Susan Williams

Peter Robert &  
Louise S Williams

**Trusts**

Use trustee(s) personal name(s), Do not use the name of the trust.

Mrs Susan Jane Smith  
<Sue Smith Family A/C>

Sue Smith Family Trust

**Deceased Estates**

Use the executor(s) personal name(s).

Ms Jane Mary Smith &  
Mr Frank William Smith  
<Estate John Smith A/C>

Estate of Late John Smith  
or  
John Smith Deceased

**Minor (a person under the age of 18)**

Use the name of a responsible adult with an appropriate designation.

Mr John Alfred Smith  
<Peter Smith A/C>

Master Peter Smith

**Partnerships**

Use the partners' personal names. Do not use the name of the partnership.

Mr John Robert Smith &  
Mr Michael John Smith  
<John Smith and Son A/C>

John Smith and Son

**Superannuation Funds**

Use the name of the trustee(s) of the super fund.

Jane Smith Pty Ltd  
<JSuper Fund A/C>

Jane Smith Pty Ltd Superannuation Fund